



SMTR Token Sale Summary

Complete the registration form to purchase SMTR Tokens. The following is subject to the [Terms and Conditions](#).

SMTR Tokens

Token Sale Cap: \$2,500,000 (USD)

Tokens Created: 60,000,000

Tokens Available for Sale: 50,000,000

Tokens Retained by Smarter Contract: 10,000,000

Token Uses: See "Exhibit B."

Dates

Pre-Sale: April 3, 2018 at 15:00 GMT to April 30, 2018 at 15:00 GMT

Open Sale: April 30, 2018 at 15:00 GMT to May 24, 2018 at 15:00 GMT

Purchasing

Acceptable Currencies: US Dollar, Litecoin, Ethereum, Bitcoin, and Bitcoin Cash

Minimum Purchase Size: \$100 (USD)

Token Prices: The table in “Exhibit A” lists the USD price that will be in effect for the SMTR Token (the “Per Token Price”) for each purchase amount during each 24-hour period starting at 15:00 GMT on the dates shown.

Limitations on Smarter Contract

Future Sale Restriction: For the 365 days following the Open Sale end date, Smarter Contract Inc (“Company”) may not sell additional SMTR Tokens.

Insider Sale Restriction: After the token sale, during any 365-day period, current or former employees and equity holders of the Company and its parent; the Company; and the Company’s parent, all together, will be restricted from selling more than 10,000,000 SMTR Tokens.

Exhibit A - SMTR Token Price

24-Hr Period Start Date	Per Token Price (USD)			
	under \$50,000 purchased	\$50,000 to \$99,999 purchased	\$100,000 to \$249,999 purchased	\$250,000 or more purchased
3-Apr-18	\$0.04550	\$0.04225	\$0.03900	\$0.02600
4-Apr-18	\$0.04589	\$0.04264	\$0.03939	\$0.02639
5-Apr-18	\$0.04628	\$0.04303	\$0.03978	\$0.02678
6-Apr-18	\$0.04667	\$0.04342	\$0.04017	\$0.02717
7-Apr-18	\$0.04706	\$0.04381	\$0.04056	\$0.02756
8-Apr-18	\$0.04745	\$0.04420	\$0.04095	\$0.02795
9-Apr-18	\$0.04784	\$0.04459	\$0.04134	\$0.02834
10-Apr-18	\$0.04823	\$0.04498	\$0.04173	\$0.02873
11-Apr-18	\$0.04862	\$0.04537	\$0.04212	\$0.02912
12-Apr-18	\$0.04901	\$0.04576	\$0.04251	\$0.02951
13-Apr-18	\$0.04940	\$0.04615	\$0.04290	\$0.02990

14-Apr-18	\$0.04979	\$0.04654	\$0.04329	\$0.03029
15-Apr-18	\$0.05018	\$0.04693	\$0.04368	\$0.03068
16-Apr-18	\$0.05057	\$0.04732	\$0.04407	\$0.03107
17-Apr-18	\$0.05096	\$0.04771	\$0.04446	\$0.03146
18-Apr-18	\$0.05135	\$0.04810	\$0.04485	\$0.03185
19-Apr-18	\$0.05174	\$0.04849	\$0.04524	\$0.03224
20-Apr-18	\$0.05213	\$0.04888	\$0.04563	\$0.03263
21-Apr-18	\$0.05252	\$0.04927	\$0.04602	\$0.03302
22-Apr-18	\$0.05291	\$0.04966	\$0.04641	\$0.03341
23-Apr-18	\$0.05330	\$0.05005	\$0.04680	\$0.03380
24-Apr-18	\$0.05369	\$0.05044	\$0.04719	\$0.03419
25-Apr-18	\$0.05408	\$0.05083	\$0.04758	\$0.03458
26-Apr-18	\$0.05447	\$0.05122	\$0.04797	\$0.03497
27-Apr-18	\$0.05486	\$0.05161	\$0.04836	\$0.03536
28-Apr-18	\$0.05525	\$0.05200	\$0.04875	\$0.03575
29-Apr-18	\$0.05564	\$0.05239	\$0.04914	\$0.03614
30-Apr-18	\$0.05603	\$0.05278	\$0.04953	\$0.03653
1-May-18	\$0.05642	\$0.05317	\$0.04992	\$0.03692
2-May-18	\$0.05681	\$0.05356	\$0.05031	\$0.03731
3-May-18	\$0.05720	\$0.05395	\$0.05070	\$0.03770
4-May-18	\$0.05759	\$0.05434	\$0.05109	\$0.03809
5-May-18	\$0.05798	\$0.05473	\$0.05148	\$0.03848
6-May-18	\$0.05837	\$0.05512	\$0.05187	\$0.03887
7-May-18	\$0.05876	\$0.05551	\$0.05226	\$0.03926
8-May-18	\$0.05915	\$0.05590	\$0.05265	\$0.03965
9-May-18	\$0.05954	\$0.05629	\$0.05304	\$0.04004

10-May-18	\$0.05993	\$0.05668	\$0.05343	\$0.04043
11-May-18	\$0.06032	\$0.05707	\$0.05382	\$0.04082
12-May-18	\$0.06071	\$0.05746	\$0.05421	\$0.04121
13-May-18	\$0.06110	\$0.05785	\$0.05460	\$0.04160
14-May-18	\$0.06149	\$0.05824	\$0.05499	\$0.04199
15-May-18	\$0.06188	\$0.05863	\$0.05538	\$0.04238
16-May-18	\$0.06227	\$0.05902	\$0.05577	\$0.04277
17-May-18	\$0.06266	\$0.05941	\$0.05616	\$0.04316
18-May-18	\$0.06305	\$0.05980	\$0.05655	\$0.04355
19-May-18	\$0.06344	\$0.06019	\$0.05694	\$0.04394
20-May-18	\$0.06383	\$0.06058	\$0.05733	\$0.04433
21-May-18	\$0.06422	\$0.06097	\$0.05772	\$0.04472
22-May-18	\$0.06461	\$0.06136	\$0.05811	\$0.04511
23-May-18	\$0.06500	\$0.06175	\$0.05850	\$0.04550

EXHIBIT B - Token Uses

Below is a list of the uses of the SMTR token. These uses are also described in sections [2](#) and [4](#) of the [technical paper](#). Section and step numbers referenced below match those in the technical paper.

Version 1.

- [Pre-Distribution](#). If SMTR tokens have NOT yet been distributed, the following will occur: When the user selects one or more experts who have bid to determine the value of one or more disputed contract variable(s), work will proceed only after a Smarter Contract administrator informs the experts of (a) the number of SMTR tokens that the user has purchased (but not spent) and (b) the number of experts the user has selected. That will limit the time or scope of the experts’ work on the dispute. Upon the completion of work, based on the work completed and the fixed-fee or hourly agreement between the experts and the user, the number of SMTR tokens the user has spent will be deducted from the number of SMTR tokens the user has purchased. This will reduce the number of SMTR tokens that will be distributed to the user. The number of SMTR tokens not distributed to the user as a result of work completed will be distributed to the experts as their compensation.

- Post-Distribution. If SMTR tokens have been distributed, the following will occur: When the user selects one or more experts, the user will be required to pay a certain number of SMTR tokens into escrow. Escrow must be funded with SMTR tokens, and not with any other token or fiat currency. When the experts' work is complete, based on the work completed and the fixed-fee or hourly agreement between the experts and the user, a certain number of SMTR tokens will be transferred from escrow to the wallets of the expert(s).

Version 2.

- Smart Agreement Escrow (s.2.3.2.3). In Step 3, if the contract writer and the parties to a smart agreement so desire, they may place into a Smarter Contract escrow account a number of SMTR tokens representing value that may be transacted as result of the smart agreement's execution. Escrowed funds must be in the form of SMTR tokens, and not in the form of any other token or fiat currency.
- Subscription for Disagreement Determination (s.2.3.2.5). In Step 5, one party offers values for the judgement variables to the other parties, and those other parties declare whether they agree to the offered values. If all parties agree, there is no need to introduce experts to the process. For a party to use that functionality, the party will be required to subscribe to the Smarter Contract service. The price for this subscription will be one SMTR token per month, subject to change. There will be a one-month free trial for the Smarter Contract subscription. To participate in the free trial, a party must pay one SMTR token to Smarter Contract. That SMTR token will be refunded unless the user confirms they would like to use the paid service before the end of the one-month free trial period. Upon such confirmation, the one SMTR token will go toward payment for the user's first paid month of use.
- Dispute Escrow (s.2.3.2.6). In step 6, for judgement variables for which the parties did not agree on a value in step 5, in order to continue to have a right to participate in the remainder of the Smarter Contract process for determining the value of the judgement variable, the parties must pay into a dispute escrow account the maximum possible value of the variable's dispute fee. That amount must be paid with SMTR tokens, and not in the form of any other token or fiat currency.
- Return of Unused Dispute Escrow (s.2.3.4.3). In step 15, to the extent that a party is not determined to be a losing party of the dispute, the party receives back a number of SMTR tokens from dispute escrow.
- Payment of Experts and Observer (s.2.3.4.4). In step 16, the experts and observer are compensated with SMTR tokens held in dispute escrow.
- Release of Agreement Escrow (s.2.3.4.5). In step 17, if the parties funded an escrow account on the Smarter Contract blockchain, where escrowed funds represent value to be transacted as result of the smart agreement's execution, then as per instructions from the outcome smart contract, those funds, held exclusively in SMTR tokens, are released from escrow to the appropriate parties.